

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|   |   |                                      |
|---|---|--------------------------------------|
| <b>SECURITIES AND EXCHANGE<br/>COMMISSION,</b>  | § |                                      |
|   | § |                                      |
|   | § |                                      |
| <b>Plaintiff(s),</b>  | § |                                      |
| <b>v.</b>   | § |                                      |
|   | § |                                      |
| <b>ALBERT FASE KALETA and<br/>KALETA CAPITAL MANAGEMENT, INC.,<br/>et al.,</b>  | § |                                      |
|   | § | <b>Civil Action No. 4:09-cv-3674</b> |
|   | § |                                      |
| <b>Defendant(s),</b>  | § |                                      |
|   | § |                                      |
| <b>BUSINESSRADIO NETWORK, L.P. d/b/a<br/>BizRadio and DANIEL FRISHBERG<br/>FINANCIAL SERVICES, INC., d/b/a<br/>DFFS CAPITAL MANAGEMENT, INC.,</b> | § |                                      |
|   | § |                                      |
|   | § |                                      |
| <b>Relief Defendants,<br/>Solely for the Purposes<br/>of Equitable Relief.</b>  | § |                                      |

**CERTIFICATE OF SERVICE**

Pursuant to Order and Notice of Continued Hearing On Confirmation of Sale of Radio Station Assets (Docket No. 88) granted by this Court on July 5, 2011, I hereby certify that true and exact copies of the followings documents were served by the United States mail on August 8, 2011, postage prepaid, addressed to the investor list provided herinbelow as authorized by Federal Rule of Civil Procedure 5(b)(2):

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|---------------|--|
| Docket No. 62 | Motion for Entry of Orders (I) Approving Bidding Procedures and Notice for the Sale of Radio Station Assets, (II) Approving Sale of Radio Station Assets Free and Clear of all Liens, Claims, Encumbrances and Other Interests, and (III) Approving Compromise of Controversies and Partial Distribution of Sale Proceeds. |
| Docket No. 66 | Modified Order Approving Sale Procedures, Fixing Deadlines and Setting Hearing on Sale of Radio Station KTEK Free and Clear of all Liens, Claims, Encumbrances and Other Interests, Approving Compromise and Related Relief.   |

Docket No. 88

Order and Notice of Continued Hearing on Confirmation of Sale of  
Radio Station Assets

|   |  |  |
|---|--|--|
| Albert Furtado / Crystal Sand<br>Partners Ltd<br>1425 Pine Forest Drive<br>Pearland, TX 77581             | Alisa Jones<br>16 Green Ridge Forest Court<br>The Woodlands, TX 77382                | Amber and Mike Lewis<br>1246 Columbia<br>Houston, TX 77008             |
| Angie Palmer<br>401 W. Valley Ave<br>Birmingham, AL 35209   | Anita Chandler<br>136 N. Burnet Dr.<br>Baytown, TX 77521                             | Arthur Hadley<br>4729 Robertson Raod<br>Richmond, TX 77469             |
| Artur M. Mixon III<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281 | B.G. Patel<br>4915 Willow Street<br>Bellaire, TX 77401                               | B.J. Sassaman<br>2007 Seamist Court<br>Houston, TX 77008               |
| Barbara Doreen Wantland<br>Sterling Trust Company P.O.<br>Box 2526<br>Waco, TX 76702                      | Barbara Ploetz<br>3013 Dianne Dr<br>Middleton, WI 53562                              | Betty Gaunt<br>6302 Cog Hill Drive<br>Pasadena, TX 77505-3834          |
| Beverly Taylor<br>7829 Batemen Lane<br>Houston, TX 77088  | Billy Moncel<br>909 Rigel ST<br>Friendswood, TX 77546                                | Blake Taylor<br>9850 Hwy 6 South<br>Sugar Land, TX 77481               |
| Brannon Kuykendall<br>2 Heather Wisp Court<br>The Woodlands, TX 77381                                     | Bruce Ruisard<br>67 S. Chandler Creek Circle<br>The Woodlands, TX 77381              | Carl Thompson<br>291 Laurel Road<br>Central, SC 29630                  |
| Carlis Robinson<br>4135 ADMIRAL CT.<br>Missouri City, TX 77459  | Carlos Barbieri<br>25603 Arcadia Glen Ct.<br>Katy, TX 77494                          | Carlos Barbieri<br>7515 Courtney Manor Lake<br>Katy, TX 77496          |
| Cathy Casso<br>1427 St. Rose Ave.<br>Baton Rouge, LA 70808  | Charles A. Prejean<br>205 Bayside Dr.<br>Lafayett, LA 70508                          | Charles Blencke<br>5000 Bayway Dr.<br>Baytown, TX 77522                |
| Charles Blencke<br>2214 Stanford St.<br>Houston, TX 77006   | Charles Garrido<br>9025 Wickford Drive<br>Houston, TX 77024                          | Charles Jackson<br>3119 Spring Ridge Drive<br>Manvel, TX 77578         |
| Charles W. Thames<br>11571 Northsie Dr.<br>Lake City, SD 57247  | Charlotte McCavana<br>699 Old Lode Lane, Solihull, West<br>Midlands England 15928 NE | Christopher Thames IV<br>1316 S. Phillips Ave<br>Sioux Falls, SD 57105 |
| Constance Allgood<br>2907 Albany St.<br>Houston, TX 77008   | Dan Gunderson<br>19622 Emerald Ridge Ln.<br>Houston, TX 77094                        | David W. Talbott<br>9320 Lakeview Drive<br>Norht Platte, NE 69101      |

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|---|---|--|
| Don & Melinda Campbell<br>322 Whispering Meadow<br>Magnolia, TX 77355                               | Donald & Donna Barrett<br>14722 Atterbury<br>Sugar Land, TX 77478       | Donald Keil<br>809 Elm Street<br>Seguin, TX 78155  |
| Donna Barrett<br>14722 Atterbury<br>Sugar Land, TX 77480  | Doug and Kay Shaffer<br>3005 Bayshore Dr<br>Houston, TX 77518           | Douglas Fingold<br>2217 Fairpointe<br>League City, TX 77573  |
| Dr. James Stewart<br>8707 Redbird Valley<br>San Antonio, TX 78229                                   | Ed Gray<br>3215 Pine Chase Dr.<br>Montgomery, TX 77356                  | Elaine Kidd<br>8814 Andante Drive<br>Houston, TX 77040   |
| Elaine Kidd<br>5510 Brittmoore<br>Houston, TX 77042   | Ellis and Donna Couch<br>2926 Rocky Oak Street<br>San Antonio, TX 78232 | Ellis and Donna Couch<br>11735 S. Canton Ave<br>Tulsa, OK 74137-8403                                 |
| Emily Bass<br>2028 Driscoll St.<br>Houston, TX 77019  | Eric Rothenburg<br>9235 East Pemberton Circle Dr.<br>Houston, TX 77025  | Eric Thompson<br>209 Heather Dr<br>Central, SC 29630   |
| Eric Wuellner<br>13013 Southwest Freeway<br>Stafford, TX 77477                                      | Ethelyn and Don Taylor<br>9850 Highway 6 S.<br>Sugar Land, TX 77478     | Florence Reiley<br>1540 Montgomery Rd<br>Bellaire, MI 49615  |
| Gary Laird<br>13750 San Pedro, Suite 800<br>San Antonio, TX 78233                                   | Gary Miles<br>2600 Brightwork Way<br>The Woodlands, TX 77380            | Gary P. Luquette<br>10814 Jaycee Lane<br>Houston, TX 77024   |
| Gary Seever<br>9418 Highmeadow Dr.<br>Houston, TX 77063   | George and Marene Tompkins<br>12021 Winwood<br>Houston, TX 77024        | George W. Lingenfelder<br>1530 Abby Aldrich<br>Katy, TX 77449  |
| Gerald H. Dubin<br>1716 Montrose<br>Houston, TX 77006   | Geraldine Willis<br>2306 Colby Lodge Dr.<br>Katy, TX 77450              | Glen Latta<br>PO Box 201194<br>Austin, TX 78720  |
| Glenn and Ann Latta<br>103 Rainbow Dr., # 364<br>Livingston, TX 77399                               | Glenn Latta<br>8600 Ripon Cove<br>Austin, TX 78717                      | Greystorm Consulting<br>11569 HWY 6 South Suite 137<br>Sugar Land, TX 77478                          |
| Hal Tompkins<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281 | Harper Walker<br>20547 Crosby Eastgate Rd.<br>Crosby, TX 77532          | Harry McCalla<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281 |
| Helen Gray<br>3215 Pine Chase Dr.<br>Montgomery, TX 77356   | Henry Houston Frazier<br>3627 Spruce Bay Drive<br>Kingwood, TX 77345    |  |

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| Industrial Information Resources Inc.<br>2277 Plaza Drive, Suite 300<br>Sugar Land, TX 77479                                    | Ivan Curiel<br>5419B Dickson St<br>Houston, TX 77007                      | Jacob Tsabar<br>4620 N. Braeswood Blvd., #45<br>Houston, TX 77096                      |
| Jame B. Pier<br>810 Commons Lakeview Dr.<br>Huffman, TX 77336   | James Colling<br>1105 Essex Court<br>Seabrook, TX 77077                   | James E. Gibson<br>925 E. Third St.<br>Crowley, LA 70526                               |
| James Maas<br>5511 Todville Road<br>Seabrook, TX 77586  | James Morey<br>257 Hannah Lane<br>Boerne, TX 78006                        | James Utley<br>39 Wrens Song Place<br>The Woodlands, TX 77382                          |
| Jeffrey Wilson<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281                           | Jim Harrell & Carolyn Graves<br>2404 Driscoll Street<br>Houston, TX 77019 | Joanna Koong<br>2731 Oakland Dr.<br>Sugar Land, TX 77479                               |
| John Dienes<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281                              | John Dosier<br>10 Heartleaf Court<br>The Woodlands, TX 77381              | John E. Schreiber<br>2951 Marina Bay Drive, Suite<br>130-3000<br>League City, TX 77573 |
| Jose Huerta<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281 Atten:<br>Bond Interest Dept | Joseph Richard<br>1114 E. Ebey Street<br>Church Point, LA 70525           | Joseph Tamborello<br>7547 Inwood<br>Houston, TX 77063                                  |
| Kevin Deering<br>1772 Timber Ridge<br>Corinth, TX 76210   | Kevin Deering<br>8090 Steeple Chase<br>Argyle, TX 76226-6100              | Kohur and Anuradha Subramanian<br>48 Glen Loch Ct.<br>Sugar Land, TX 77479             |
| Krishna Singh<br>6418 Taimer Ct<br>Sugar Land, TX 77479   | Kurt Everson<br>707 Oyster Shell Court<br>Missouri City, TX 77459         | Larry Forney<br>1919 Mossback Circle<br>Fresno, TX 77545                               |
| Larry Mullins<br>805 Enchanted Oaks Dr.<br>Angleton, TX 77516   | Lavonne Ellisor<br>13322 Scenic Glade Drive<br>Houston, TX 77059          | Lawrence M. Joseph<br>4220 Riley Street<br>Houston, TX 77005                           |
| Lawrence Root<br>3901 Arnold<br>Houston, TX 77075   | Marcus Erickson<br>615 Oyster Shell Ct<br>Missouri City, TX 77459-7562    | Margaret Henry<br>2013 Thompson Rd.<br>Richmond, TX 77469                              |
| Martha Keil<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281                              | Martin Grosboll<br>5306 Blue Creek Drive<br>Kingwood, TX 77345            | Mary Irvine<br>2750 Falcon Dr.<br>Longmont, CO 80503                                   |
| Matt Troutman<br>7303 Wodded Valley Drive<br>Houston, TX 77095  | Matthew P. Sauder<br>12422 Meadow Glen Dr.<br>Stafford, TX 77477          | Michael & Cynthia Lloyd<br>22307 Bridgehaven Dr.<br>Katy, TX                           |

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| Michael B. Buykendall<br>2 Heather Wisp Court<br>The Woodlands, TX 77381                              | Michael Dorsey<br>9607 Tarragon Lane<br>Houston , TX 77039  | Michael Holt<br>7402 Dearborn St.<br>Houston, TX 77055                                     |
| Michael Vining<br>1900 Sixth Street<br>Morgan City, LA 70380  | Michael Vining<br>1208 Nashua St.<br>Houston, TX 77009  | Mike Hazelwood<br>5519 Cobble Lane<br>Spring, TX 77379                                     |
| Morris Wolf<br>827 Monte Cello St.<br>Houston, TX 77024   | Morris Wolf<br>PO Box 152316<br>Cape Coral, FL 33915  | MRUN Enterprices, LLC /<br>Mehrun Kadar<br>2630 Fountainview Dr. #408<br>Houston, TX 77257 |
| Nada Por Nada LP/ Joseph<br>Miller<br>60 Champions Lanes<br>San Antonio, TX 78257                     | Nancy Derrick<br>201 Wilcrest #1409<br>Houston, TX 77042  | Norma Thonen<br>4523 RED YUCCA DRIVE<br>Katy, TX 77494                                     |
| Patrick Thonen<br>4523 RED YUCCA DRIVE<br>Katy, TX 77494  | Paul and Diane Collings<br>11607 Cherry Knoll<br>Houston, TX 77077                                  | Paul and Simona Williams<br>3324 University Blvd.<br>Houston, TX 77005                     |
| Paul C. Pepitone<br>1814 Grand Cypress Creek Ave.<br>Baton Rouge, LA 70810                            | Peter Manoogian<br>4212 Judson Avenue<br>Houston, TX 77005  | Phillip Jones<br>16 Green Ridge Forest Court<br>The Woodlands, TX 77382                    |
| Post Oak Family LP / Gerald<br>Crouch and Andrea Crouch<br>207 Post Oak Way<br>Shavano Park, TX 78230 | R. Depue<br>3130 Walnut Bend Lane #413<br>Houston, TX 77042   | Raman & Hannah Mocharla<br>12219 Broken Arrow St.<br>Houston, TX 77024                     |
| Ramon and Doralice Garrido<br>1312 Sugar Creek Blvd.<br>Sugar Land, TX 77478                          | Raymond Warner<br>25802 Timberlake Dr.<br>Spring, TX 77380  | Regina Lederman<br>3607 Gramercy St.<br>Houston, TX 77025                                  |
| Richard Burkhardt<br>3429 Jameston Dr.<br>Flower Mound, TX 75028                                      | Richard Kadlick<br>3015 Georgetown<br>Houston, TX 77005   | Richard Reiley<br>1960 Desert Ivy<br>Houston, TX 77094                                     |
| Robert Beaver<br>12580 Piping Rock No.<br>Houston, TX 77037   | Robert Buthod<br>205 Canal St.<br>Coriscana, TX 75110   | Robert Ficks<br>4514 St. Michaels Court<br>Sugar Land, TX 77479                            |
| Robert Horlander<br>1553 Lamonte<br>Houston, TX 77018   | Robert Resch<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281 | Robert Resch Trust<br>118 Wellshire Drive<br>Katy, TX 77459                                |
| Robert Resch Trust<br>108 Heart Pine Circle<br>Summerville, SC 29485                                  | Robert Resch Trust<br>5318 Greenbrae Ln<br>Houston, TX 77949  | Robert Schumacher<br>1613 N. Gallagher Road<br>Jennings, LA 70546                          |

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| Roger Bretting<br>7515 Courtney Manor In<br>Katy, TX 77484                       | Roger Bretting<br>19803 Summerset Way<br>Houston, TX 77094                                    | Ron Bass<br>2028 Driscoll St.<br>Houston, Tx 77019  |
| Ronald Ellisor<br>13322 Scenic Glade Drive<br>Houston, TX 77059                  | Ronald Martens<br>2314 Juanita<br>Deer Park, TX 77536   | Ruey-Shyan & Sue-Lin Liou<br>3002 Arrowhead Dr.<br>Sugar Land, TX 77479                               |
| Sailaja Uri Konduri<br>11339 Pampass Pass<br>Houston, TX 77095                   | San Sok<br>10015 Halston Dr.<br>Sugar Land, TX 77498  | Sanjiv & Renu Khanna<br>6702 Pacific Crest Ct.<br>Humble, TX 77346                                    |
| Sean Reed<br>8031 Cross Trail<br>Sugar Land, TX 77479                            | Sreenivasulu Cherlo/ Cherlo F.L.P.<br>43 Greenway Trail<br>Kingwood, TX 77339                 | Stanley Standlee<br>1049 Frazer<br>Sealy, TX 77474  |
| Steve and Susan Moskowitz<br>14027 Memorial Drive, #154<br>Houston, TX 77079     | Steve Trevino<br>3423 Onion Creek<br>Sugar Land, TX 77479                                     | Steven Cook<br>1503 Sheltons Bend Ct.<br>Houston TX, 77077  |
| Theresa Hammitt<br>5306 Blue Creek Drive<br>Kingwood, TX 77345                   | Timothy Koehl<br>1956 Norfolk Ave<br>Houston, TX 77098  | Tom & Sylvia Hooke<br>1368 Lake Point Pkwy<br>Sugar Land, TX 77478                                    |
| Tompkins Inc.<br>12021 Winwood<br>Houston, TX 77024                              | TR Dunn Family Trust / Diane<br>Collings, TTEE<br>11607 Cherry Knoll Dr.<br>Houston, TX 77077 | Vincent Bailey<br>National Financial Service, LLC<br>200 Liberty Street, 5th Fl<br>New York, NY 10281 |
| Vinod James<br>33 Bentwood Dr<br>Montgomery, TX 77356                            | Virginia Wilson<br>4212 Judson Avenue<br>Houston, TX 77005                                    | Wayne English<br>5918 Christie Lane<br>Garland, TX 75044  |
| WBIF II GP, LLC<br>1200 Soldiers Field Dr., Suite<br>200<br>Sugar Land, TX 77479 | William Covey<br>19518 Meadow Rose Court<br>Kingwood, TX 77346                                | William Morehead<br>3407 Pebble Bay Drive<br>Katy, TX 77450   |
| Ying Cui<br>2205 Day Dr.<br>Pearland, TX 77584                                   | Youssef Boutros<br>763 Windbreak Tr.<br>Houston, TX 77079                                     |   |

/s/ Thomas L. Taylor III

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Thomas L. Taylor III