

RECEIVERSHIP RECORDS

A. Bizradio Docs

insurance documents –

cost of insurance document,

biz radio Gen. liability for tower

radio Tower insurance application

radio tower insurance application (three)

Rizotto agent cover letter

umbrella liability insurance document biz radio tower

License documents –

KTEK consummation notice

FCC form 159

KTEK – Salem operating cash flows

B. biz radio subpoena production

Folder 1

business radio 2009 general ledger worksheet

business radio 2009 payroll journal worksheet

business radio 2010 Gen. ledger worksheet

business radio 2010 payroll journal worksheet

business radio 2007 general ledger worksheet

business radio 2008 receivables aging worksheet

business radio 2008 general ledger worksheet

business radio 2008 Accounts Payable aging worksheet

Folder 3

bank statements year 2008

bank statements year 2009

bank statements year 2010

folder 5 – corporate documents

business radio Houston online payments received FCC license

business radio ink unanimous written consent of directors

business radio network amended and restated partnership agreement

business radio network certificate of amendment

business radio network certificate of formation document

business radio network for some amendment to the limited partnership

business radio network limited partnership interest purchase agreement

business radio network Secretary of State certified copy

business radio partnership agreement

business radio Inc. – initial bylaws

business radio Inc. special meeting of Board of Directors

business radio Inc. FCC form 314

draft new partnership agreement

folder 6 -correspondence files

FCC form 314 – Exhibit 4

agreement on line of credit loan pending KTEK sale

asset purchase agreement business radio financial Academy

asset purchase agreement – sale of business radio Houston licensee

business radio Dallas licensee FCC consent to assignment

business radio Dallas licensee limited liability company
business radio used in licensee – ownership report
business radio Houston – asset purchase agreement
correspondence and sign documents for receipt of funds from Siddiqi
legal filing document station and Asia vision
promissory note A \$1,750,000
promissory note B \$1.5 million
senior secured promissory note (\$4 million)
settlement agreement – sale of business radio financial Academy
signed asset settlement agreement (OTA)
time brokerage agreement

Folder 7

2008 business radio balance sheet
2008 business radio income statement

folder eight – income tax

business radio network franchise tax return 2009
business radio network franchise tax return 2008
business radio partners Dallas franchise tax return 2008
business radio partners franchise tax return 2008
business radio Inc. franchise tax return 2008
business radio Inc. franchise tax return 2009
business radio Inc. – form 1065
business radio network partnership 941 – 2009 tax return

business radio network – form 1065

business radio network partnership 2009 (940) tax return

business radio network W-2s for 2009

business radio partners Dallas – form 1065 – 2008

business radio partners form 1065 – 2008

Folder 9 Insurance

business radio network company insurance documents

folder number 12 – promissory notes biz radio

Carlos Barbieri

Ron Ellisor

Peter Manoogian

Susan Moscovitz

gaunt 14% Senior promissory note

Promissory notes to Dan Frishberg by Bizradio for loans by Frishberg to company

\$13,263 promissory note for biz radio to Frishberg

\$3783 promissory notes biz radio to Frishberg

\$5000 promissory notes biz radio to Frishberg

\$12,000 promissory notes biz radio to Frishberg

\$12,000 promissory note biz radio to Frishberg

\$12,500 promissory note biz radio to Frishberg

\$20,000 promissory note biz radio to Frishberg

security agreement is radio to Frishberg \$12,000

security agreement is radio to Frishberg \$3783
security agreement biz radio to Frishberg \$5000
security agreement biz radio to Frishberg \$13,263
security agreement biz radio to Frishberg \$20,000
security agreement biz radio to Frishberg \$632
security agreement \$12,000 biz radio to FJK
biz radio network 2008 reclassification by CPA

Boyar Miller Files – Kaleta files

Attorney Notes

masterpiece investments background documents

CORRESPONDENCE

ATTY. notes

memo determination of applicable law –Boyar Miller

signed engagement letter byKaleta capital

engagement letter with retainer byKCM

Kaleta document list – revolving line of credit masterpiece

KALETA DOCS -

consent of directors and shareholders – masterpiece

due diligence checklist – masterpiece

guarantee masterpiece investment Corp.

issues list

line of credit note masterpiece

loan agreement – masterpiece investments

nonrepresentational letter-kaleta

option agreement –kaleta masterpiece

put agreement- kaleta masterpiece

Sec. of state certificate – masterpiece investment Corp.

security agreement – kaleta to masterpiece

subscription agreement – masterpiece investment

voting agreement masterpiece

EXECUTED AGREEMENTS

nonrepresentational letter-kaleta

stock certificate masterpiece investments number 32 – 2

Over 150 emails from Kaleta regarding his management of KCM, with 600 financial disclosure attachments.

FINANCIAL MODELS – BIZ RADIO

biz radio's second-quarter discussion

biz radio financial second-quarter

biz radio financials September narrative

network budget May 2008 next

budget October 2006

business radio network actual June 2008 worksheet

business radio network and sells budget versus actual worksheet

business radio network budget 2008

business radio network budget Wallace 2008

business radio network budget versus actual November 2008

business radio network budget versus actual September 2008

business radio network budget versus actual 2009

business radio network budget versus actual August 2008

business radio network budget versus actual March 31, 2009

cash flow needs to December 08

client billing forecast versus actual October 2008

commission June 2008

commission September 2008

consolidated operations pro forma

consolidated operations pro forma with Salem

copy of Houston station plus Institute

Crider projections

equity valuation April 2008

Houston quarterly 2007 income worksheet

Houston station plus Institute worksheet

Houston station plus Institute 2007 worksheet

June 2007 bank worksheet

online trading Academy actual financials worksheet

online trading Academy May 2008 worksheet

September 2008 restructuring memo

valuation April 2007 worksheet

valuation June 2007 worksheet

FRISHBERG SUBPOENA FOLDER

Frishberg documents PDF

GLO ACCOUNTING FIRM DOCUMENTS